The Current Status of and Future Prospects for the Automobile Industry in the Central Liaoning City Cluster (with a focus on the core city of Shenyang)
(Part One)

YASUGI Osamu
Deputy Senior Researcher, Research Division 1,
GENDAI Advanced Studies Research Organization

ZHOU Yonghao
Researcher, Research Division, ERINA

Summary

Amid the pressing forward of the formation of the “Central Liaoning City Cluster” in the regional development planning of Liaoning Province, the role of Shenyang, which is to be the core city, is the focus of attention. In this paper, we cover the automobile industry, which in recent years has been rated as one of the key industries for the province-having Shenyang at its center-and it is developing rapidly.

Reviewing the initiatives toward forming this industrial base of administrative organs of all levels and the concrete promotion measures, we confirmed that the level being built up by enterprises accelerated against a background of the growth in the automobile market.

Sorting into three different types of capital-use-state-owned, privately-owned, and foreign-capital funded-and raising concrete case studies, we investigate the special features of business undertakings between manufacturers of completed cars and components of each of the three types.

Via the above, we take a look at the problems in the fostering of the automobile industry in Shenyang, and the future potential for business between Japan, China and the ROK.